

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Calling Shareholders to the General Meeting

Address	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
Telephone	212 - 3355335
Fax	212 - 3281328
Telephone Number of the Unit of Shareholder Relations	212 - 3355138
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Is the Explanation Made is an Update?	No
Is the Explanation Made a Deferred Explanation?	No
Summary info	About Extraordinary General Meeting of Shareholders on 09 February 2017
Resolution date	02.01.2017
Type of the general assembly meeting	Extraordinary
Date and time	09.02.2017 time: 10:30
Address	Maslak Mahallesi Dereboyu / 2 Caddesi No:13 Sarıyer- İSTANBUL
Agenda	<ol style="list-style-type: none">1. Opening and formation of the meeting presidency,2. Authorization of the Meeting Presidency to sign the minutes of the Extraordinary General Meeting of Shareholders.3. According to the approvals of Banking Regulation and Supervision Agency, Capital Markets Board, the Ministry of Custom and Commerce; amendment to the Bank's Articles of Association's Article 8 about share capital.4. Authorization of the Board of Directors for implementation of the capital increase decisions and Capital Markets Law and other related regulations, and determination of the period for shareholders to exercise their subscription rights to purchase new shares.5. Approval of the membership of the new board member who elected according to Turkish Commercial Code, Article 363.
Is there any amendment to the Bank's Articles of Association regarding the trade name within the agenda items?	No
Is there any amendment to the Bank's Articles of Association regarding the bank's activity within the agenda items?	No
Is there any amendment to the Bank's Articles of Association regarding the location of the Head Office within the agenda items?	No

ADDITIONAL EXPLANATION:

In order to discuss abovementioned items, the extraordinary general meeting of shareholders will be held at the address of Maslak Mahallesi Dereboyu/2 Caddesi No:13 Sarıyer, Istanbul at 10:30 on the 09 February 2017.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, serial: VIII no: 54, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
16.01.2017 Time: 11:07